







PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Lotus Dev (Dec 2023 - Jan 2024)

Highlights

- Service**  Campaign Copy Functionality
- Projects**  Project Linked Incident Closed Status
- Inventory**  Consultant can Receive Stock Flag
- Inventory**  Goods Received Note Chat functionality

Service



Campaign Copy Functionality

Campaign Copy Functionality

Stock Part Warehouses apply Clearance Levels

Stock Part Warehouses apply Clearance Level Rules

Incident File Clearance Leves

Incident Files are now displayed based on Consultant Clearance Level

Catalogue Item Hazard Categories for Discounting

Use Catalogue Item Hazard Categories for Discounting

Financials

Duplicate

Duplicate

GA Commercial Incident Linked Quote rules

GA Commercial Incident Linked Quote rules

Projects

Project Linked Incident Closed Status

Project linked Incidents when in a Closed/Cancelled status, can now be changed to another Closed/Cancelled status

Project Budget Transaction List - Stock Issue

On the Project Budget Transaction list, Pulse will now show the stock issues if there is only one in the transaction listed.

Inventory



Consultant can Receive Stock Flag

New Flag on the consultant when Inventory Functionality is turned on that indicates if they can receive stock or not



Goods Received Note Chat functionality

Goods Received notes now has new functionality that allows users to capture Chats

Receiving Stock link to Incident

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Project Financials Dirty Marker

When there are changes to Project Budget Transactions, the Project is marked as having a Dirty Financials. The scheduled agent then locates these Projects and recalculates its financials.

Van Stock Stock Take Locking

When a van stock take is underway the quantities are locked to prevent using stock that does not exist.

Sales

Core